

IBBI Regulation 13 (2) (ca)

Name of the Corporate Debtor: Hotel Horizon Private Limited		Date of commencement of CIRP: 19-11-2024		List of creditors as on: 04-12-2024		Amt in INR				
Sr. No.	Category of Creditor	Summary of Claims received		Summary of Claims received		Amount of Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount					
1	Secured Financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	1	
2	Unsecured Financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	2	
3	Secured Financial creditors (other than financial creditors belonging to any class of creditors)	4	15,26,85,53,001	3	4,30,55,26,426	0	0	10,96,30,26,575	3	
4	Uncured Financial creditors (other than financial creditors belonging to any class of creditors)	0	0	0	0	0	0	0	4	
5	Operational creditors (Workmen)	0	0	0	0	0	0	0	5	
6	Operational creditors (Employees)	0	0	0	0	0	0	0	6	
7	Operational creditors (Government Dues)	0	0	0	0	0	0	0	7	
8	Operational creditors (Other than workmen and Employees and Government dues)	4	1,31,16,191	0	0	0	0	1,31,16,191	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	5,28,01,880	0	0	0	0	5,28,01,880	9	

Please note that the list of creditors as stated above is subject to updation as part of the ongoing verification process of claims by the IRP/RP, and clarifications, information and documents sought and received periodically from the creditors for substantiation or updation of the claims. The amount admitted may undergo a modification at a subsequent stage, should new evidence, information or documents be brought to the notice of the IRP/RP and if such evidence, had it surfaced prior to such admission would have warranted

Secured Financial creditors belonging to any class of creditors

Unsecured Financial creditors belonging to any class of creditors

Secured Financial creditors (other than financial creditors belonging to any class of creditors)

Amt in INR

Sr. No	Name of Creditor	Summary of Claims received							Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of claims not admitted	Amount of claims under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
1	Union Bank of India	02-12-2024	5,01,32,09,906	2,22,18,10,357	Financial Creditor	2,22,18,10,357	-	No	51.60%	-	-	-	2,79,13,99,549
2	Asset Care and Reconstruction Enterprise Limited	02-12-2024	5,02,29,87,552	1,64,89,04,994	Financial Creditor	1,64,89,04,994	-	No	38.30%	-	-	-	3,37,40,82,558
3	JM Financial Asset Reconstruction Company Limited	02-12-2024	2,37,88,07,125	43,48,11,075	Financial Creditor	43,48,11,075	-	No	10.10%	-	-	-	1,94,39,96,049
4	Phoenix ARC Private Limited	28-11-2024	2,85,35,48,418	-	Financial Creditor	-	-	No	0.00%	-	-	-	2,85,35,48,418
Total			15,26,85,53,001	4,30,55,26,426					100.00%				

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2. Please note that the amount covered by security interest has been considered from the Intecreditor Agreement submitted by the claimants and are subject to ongoing verification.

Uncured Financial creditors (other than financial creditors belonging to any class of creditors)

Operational creditors (Workmen)

Operational creditors (Employees)

Operational creditors (Government Dues)

Operational creditors (Other than workmen and Employees and Government dues)

Amt in INR

Sr. No.	Name of Creditor	Identification Number	Details of Claim received		Summary of Claims received					Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of claims not admitted	Amount of claims under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
1	CBRE South Asia Pvt. Ltd.		03-12-2024	40,19,080	-	Operational Creditor	-	-		-	-	-	-	40,19,080
2	M/s Fuso Glass India Private Limited		02-12-2024	14,54,429	-	Operational Creditor	-	-		-	-	-	-	14,54,429
3	Nicofra India Private Limited		29-11-2024	25,14,037	-	Operational Creditor	-	-		-	-	-	-	25,14,037
4	Relcon Infraprojects Ltd.		03-12-2024	51,28,645	-	Operational Creditor	-	-		-	-	-	-	51,28,645
Total				1,31,16,191	-									1,31,16,191

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Other creditors, if any, (other than financial creditors and operational creditors)

Amt in INR

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			Date of receipt	Amount claimed	Amout of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by	Whether related party?	% Voting share in CoC						
1	Semnox Solutions Private Limited		03-12-2024	5,28,01,880	-	Other Operational Creditor	-	-			-	-	-	-	5,28,01,880	
					5,28,01,880	-									5,28,01,880	

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